**Market Notice**

**Date: 29 November 2013**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED –“ING235”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 29 November 2013 under its Note Programme dated 16 April 2008.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 8,981,531,962.00

**Bond Code** ING235

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon 5.69266**% (an interpolated ZAR Jibar Safex rate as calculated on 26 Nov 2013)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 December 2014

**Books Close** 15 March, 15 June, 15 September, 15 December

**Interest Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** by 17:00 on14 March, 14 June, 14 September, 14 December

**Issue Date** 29 November 2013

**Date Convention** Modified Following

**Interest Commencement Date** 29 November 2013

**First Interest Date** 20 March 2014

**ISIN No.** ZAG000111071

**Additional Information** Senior Secured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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